



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31641.24	-20.73	-0.07
NIFTY	9929.90	+13.70	+0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.46	+1.00
HDFCBANK	96.79	+1.12
ICICIBK	9.19	0
INFY	14.58	-0.27
TATA MOTOR	29.79	-1.39
WIPRO	5.99	+0.17

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-564.00
DII's Eq (Provisional)	+245.32
FIIs Index Future	-107.12
FIIs Index Options	+1517.43
FIIs Stock Future	-274.59
FIIs Stock Options	+26.58

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0276
EURO	73.3593
YEN 100	58.7000
GBP	83.4664

TOP STORY

- ICICI Lombard IPO Price Band Fixed At `651-661/Sh
- Biocon's insulin facility in Malaysia Receives EU GMP Compliance Certificate
- TCS Partners with GE to Integrate Intelligence into Services Data Lake Platform
- Punj Lloyd gets LOA for construction canal work for total contract value of 870cr
- SEBI imposes Rs 2423cr penalty on PACL
- IDBI Bank seeks bids to sell 13.71% stake in SIDBI
- Brookfield joins race to buy Vodafone & Idea stakes in Indus
- Bombay Dyeing sold a land parcel of 48.457acre for ₹13.57 crore
- Vista Pharmaceuticals received EIR from U.S. FDA for its formulation facility in Telangana

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21784.78	-22.86	-0.10
NASDAQ	6397.87	+4.55	+0.07
NIKKEI	19315.50	-80.12	-0.41
HANG SENG	27640.00	+118.08	+0.45
SGX NIFTY	9974.00	+16.50	+0.17

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.23	+0.29
NATURAL GAS	2.969	-0.24
GOLD	1357.23	+0.51
SILVER	18.238	+0.67
COPPER	3.156	+0.19

WORLD EVENTS

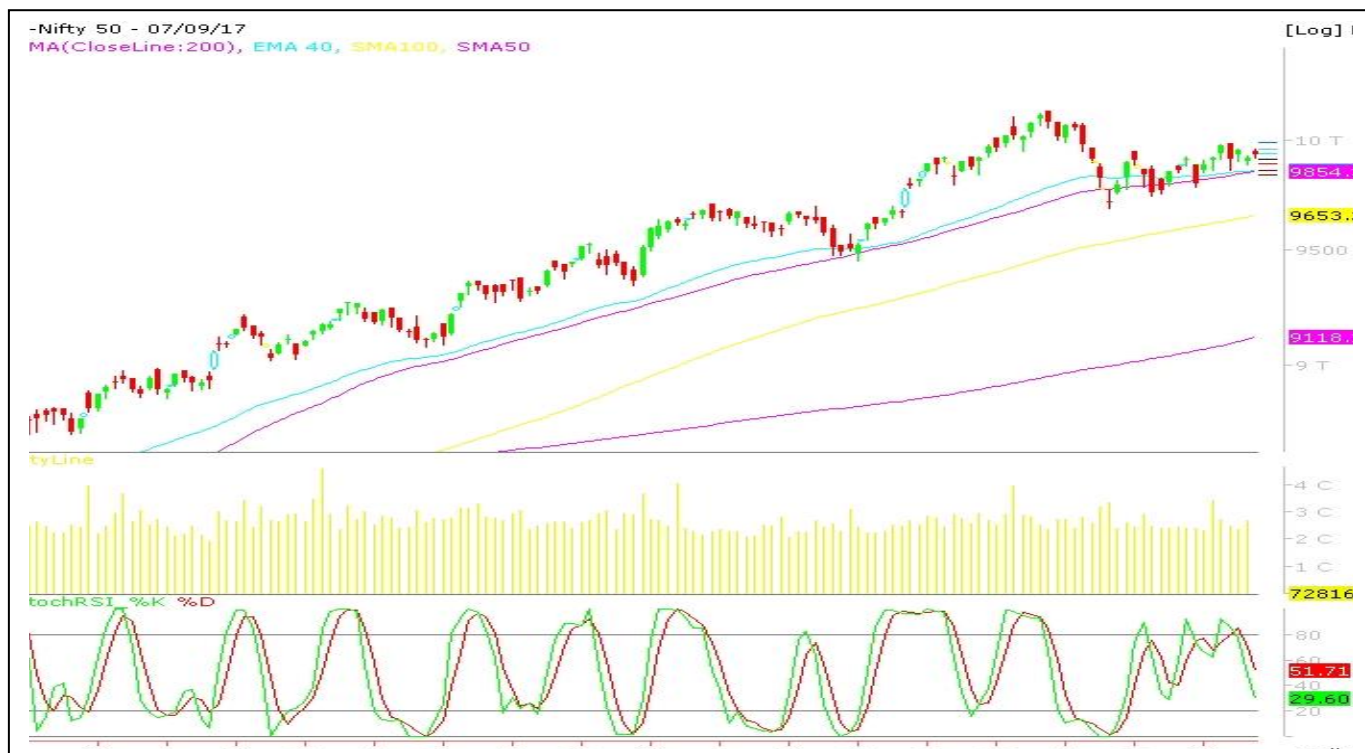
AUD : RBA Gov Lowe Speaks
: RBA Assist Gov Debelle Speaks
GBP : Manufacturing Production m/m
CAD : Employment Change
: Unemployment Rate

RESULT TODAY

ALPSINDUS, CRAVATEX,
HONDAPOWER, HOTELLEELA,
LAMBODHARA, UFO



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,929 level, up by 13 points, while Sensex closed flat at 31,662 level on Thursday. There were 959 advances, 674 declines and 328 unchanged stocks on NSE, reflecting that bulls were in control of the market.

India VIX closed at 13.02 level, down by 0.76%. In the broader markets, BSE Mid-cap index outperformed the major indices, closed at 15,823 level, up by 0.76%. BSE Small-cap index, closed at 16,329 level, up by 0.46%. BSE Mid-cap index and BSE Small-cap index touched their all-time high levels of 15,852 and 16,395 respectively.

Bank Nifty ended at 24,340 level, up by 61 points or 0.25%. IndusInd Bank was the top gainer in the index closed at Rs 1,704.5 per share, up by 1.17%

Reliance Industries turned ex-bonus on Thursday. The stock settled at Rs 818.9 per share, down by 0.41%. Nifty likely to trade in the range of 9909-10080.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9929.90	9909.79	9889.67	9842.02	9794.37	9957.44	9984.97	10032.62	10080.
USDINR	63.839	63.741	63.643	63.505	63.367	63.977	64.115	64.213	64.311



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	SHRIRAM CREDIT COMPANY LIMITED	S	219,600	27.15
BITL	DINESH C BALDIA	S	115,000	.68
EQUITAS	CINNAMON CAPITAL LIMITED	S	2,600,000	172.01
KINETICENG	BILLION ALLY LIMITED	S	110,000	71.8
SRIND	MEENAKSHI SUD	S	130,000	12.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RELIGARE	LTD YES BANK	SELL	1045000	38.44
GKWLIMITED	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	67514	433.79
HFCL	GRANTHAM MAYO VAN OTTERLOO - EMERGING MARKETS QUALITY FUND	BUY	8749147	28.13
MUKTAARTS	DHARABEN M GHURIA	SELL	118011	105.04
PDUMJEIND	GAYATRI GAGGAR	BUY	141534	13.61

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JUSTDIAL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Dixon Technologies (India) Limited	EQ	06-SEP	08-SEP	NEUTRAL
Bharat Road Network Limited	EQ	06-SEP	08-SEP	AVOID



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1787	1775	1764	1794	1806	1825
ADANI PORTS	388	385	383	388	391	393
AMBUJACEM	281	279	277	282	284	287
ASIANPAINT	1199	1189	1179	1204	1214	1229
AUOPHARMA	742	725	709	742	758	775
AXISBANK	497	494	492	497	499	502
BAJAJ-AUTO	2965	2919	2872	2948	2995	3024
BANKBARODA	140	138	137	140	141	142
BHARTIARTL	397	392	388	400	405	412
BHEL	130	129	128	131	131	133
BOSCH LTD	22106	21754	21403	21951	22303	22500
BPCL	524	518	511	528	535	545
CIPLA	554	550	546	556	560	565
COALINDIA	253	250	247	255	258	262
DRREDDY	2225	2206	2186	2220	2240	2254
EICHERMOT	32862	32332	31803	32831	33360	33858
GAIL	382	379	377	383	385	388
HCLTECH	859	852	846	858	865	871
HDFC	1782	1759	1736	1775	1797	1813
HDFCBANK	1767	1759	1751	1768	1776	1784
HEROMOTOCO	3983	3953	3923	3983	4013	4042
HINDALCO	250	247	243	249	252	255
HINDUNILVR	1209	1201	1193	1211	1219	1229
ICICIBANK	293	290	288	294	297	301
IDEA	81	80	79	81	82	84
INDUSINDBK	1704	1689	1675	1702	1717	1730
INFRA TEL	370	368	365	371	373	376
INFY	896	892	888	896	900	904
ITC	270	267	265	273	275	281
KOTAKBANK	994	986	979	995	1003	1012
LT	1129	1121	1113	1126	1134	1139
LUPIN	979	972	966	977	983	988
M&M	1340	1325	1310	1334	1349	1358
MARUTI	7919	7869	7818	7909	7959	7999
NTPC	170	168	167	170	171	172
ONGC	162	162	161	162	163	164
POWERGRID	216	214	213	215	217	218
RELIANCE	818	811	804	822	829	839
SBIN	274	273	271	275	276	279
SUNPHARMA	480	475	470	479	485	489
TATAMOTORS	378	375	371	380	383	388
TATAMTRDVR	212	209	206	212	215	218
TATAPOWER	77	77	76	78	78	79
TATASTEEL	653	650	647	653	656	660
TCS	2460	2451	2443	2460	2469	2477
TECHM	426	423	420	426	430	433
ULTRACEMCO	4116	4085	4053	4132	4164	4212
VEDL	327	321	315	325	330	334
WIPRO	299	298	296	299	300	301
YESBANK	1800	1789	1777	1804	1815	1830
ZEEL	521	519	516	522	524	527



NSE CIRCULARS

NSE Download Ref No. : NSE/SURV/35758: Trade for Trade - Aditya Birla Capital Limited (ABCAPITAL)w.e.f. SEP 15, 2017

NSE Download Ref No. : NSE/CML/35764: Change in Nameof the Company –Sanwaria Agro Oils Limited w.e.f. SEP 13, 2017

NSE Download Ref No. : NSE/COMP/35766: Segmental Surrender of Membership(Shreepati Holdings & Finance Private Limited)

NSE Download Ref No. : NSE/CML/35768: FII-Investment under Portfolio Investment Scheme-CCL Products (India) Limited

NSE Download Ref No. : NSE/INVG/35754: Sebi Order in the matter of First Financial Services Ltd.

NSE Download Ref No : NSE/INVG/35755: Sebi Order in the matter of non-compliance with the requirement of minimum public shareholding by listed companies in respect of Kesar Petro Products Limited.

NSE Download Ref No : NSE/INVG/35757: Sebi Order in respect of M/s Kassa Finvest Private Limited,

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KRBL	8-Sep-17	Dividend - Rs 2.10 Per Share
ORIENTREF	8-Sep-17	Dividend - Rs 2.50 Per Share
BIGBLOC	8-Sep-17	Dividend - Re 0.25 Per Share
DAAWAT	8-Sep-17	Dividend - Re 0.15 Per Share
POKARNA	8-Sep-17	Dividend - Rs 3/- Per Share
AROGANITE	8-Sep-17	Dividend - Re 1/- Per Share
MANAKINDST	8-Sep-17	Dividend - Re 0.20 Per Share
BYKE	8-Sep-17	Dividend - Re 1 Per Share
GRASIM	8-Sep-17	Dividend - Rs 5.50 Per Share
VMART	8-Sep-17	Dividend - Re 1.25 Per Share
MARATHON	8-Sep-17	Dividend - Re 1/- Per Share
WHIRLPOOL	8-Sep-17	Dividend - Rs 3/- Per Share
POWERGRID	11-Sep-17	Dividend - Rs 3.35 Per Share
ENGINEERSIN	11-Sep-17	Dividend - 0.50 Per Share
OCL	11-Sep-17	Dividend - Rs 5/- Per Share
TNPL	11-Sep-17	Dividend - Rs 7.50 Per Share
HMVL	11-Sep-17	Dividend - Rs 1.20 Per Share
JBCHEPHARM	11-Sep-17	Dividend - Re 1/- Per Share
CINELINE	11-Sep-17	Dividend - Re 0.50 Per Share
UJAAS	11-Sep-17	Dividend - Re 0.05 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1320/\$1294 & Resistance = \$1375/\$1398.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Mixed, Treasuries Rally as Euro Surges: Markets Wrap:** - U.S. stocks fluctuated, the dollar tumbled and Treasuries rallied as investors sounded a note of caution with Hurricane Irma barreling toward Florida and North Korea issuing threats. The euro strengthened after the European central bank signaled prolonged stimulus.
- **Dollar drops to 32-month lows vs. rivals after data, Draghi:** - The dollar dropped to 32-month lows against the other major currencies on Thursday, after the release of downbeat U.S. jobless claims data and as remarks by European Central Bank President Mario Draghi sent the euro broadly higher. The greenback weakened after the U.S. Labor Department reported on Thursday that initial jobless claims rose more than expected to 298,000 last weeks.
- **Oil eases as Irma disruptions cast shadow over Harvey recovery:** - Oil futures eased on Thursday on a slightly bigger-than expected U.S. crude inventory build as the restart of U.S. refiners after Hurricane Harvey was being countered by the threat of Hurricane Irma.
- **Gold hits fresh 1-year peak after U.S. data disappoints, ECB holds:** - Gold prices rose to a fresh one-year peak on Thursday, after the release of disappointing U.S. unemployment claims data and the European Central Bank left interest rates unchanged.
- **U.S. natural gas futures slide after weekly storage data:** - U.S. natural gas futures edged lower on Thursday, after data showed that domestic supplies in storage increased slightly more than expected last week.

TRENDS & OUTLOOK – DATE: 08-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29830	30000	30250	30570	30850
SILVER (Dec)	39200	40300	41445	42700	43945

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	434	439	445	452	457
ZINC (Sep)	192.60	196.45	199.60	204.75	208.60
LEAD (Sep)	141.75	145.35	148.75	153.25	156.45
NICKEL (Sep)	741	757	776	795	813

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2910	3030	3139	3270	3390
NATURAL GAS (Sep)	181	186	192	197	203

NIESR GDP Estimate, FOMC Member Harker Speaks, Final Wholesale Inventories m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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